

Adding a Field to an existing Ajera Standard Report

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Step 1 – Open the report in Reporting Services

Step 2 – Identify SQL text or stored procedure that generates data for the report.

Step 3 – Save the report as a custom report.

Step 4 – Modify the sql text/stored procedure (using temp table)

a) Add the field to the temporary table

```
CREATE TABLE #Temp
(
    cikey int NOT NULL DEFAULT 0
    ,ciClient int NOT NULL DEFAULT 0
    ,ciInvoiceNumber varchar(80) NOT NULL DEFAULT ''
    ,ciInvoiceGroup int NOT NULL DEFAULT 0
    ,ciClientDescription varchar(80) NOT NULL DEFAULT ''
    ,ciInvoiceName varchar(80) NOT NULL DEFAULT ''
    ,ciInvoiceDate smalldatetime NULL
)
```

b) Add the field to the Insert clause

```
INSERT #Temp
(
    cikey
    ,ciClient
    ,ciInvoiceNumber
    ,ciInvoiceGroup
    ,ciClientDescription
    ,ciInvoiceName
    ,ciInvoiceDate
)
```

c) Add the field to the Select statement

```
SELECT /*TOP*/ * FROM
(
    SELECT cikey = ISNULL(ciKey,0),
           ciClient = ISNULL(vecKey,0),
           ciInvoiceNumber = ISNULL(ciInvoiceNumber,''),
           ciInvoiceGroup = ISNULL(ciInvoiceGroup,0),
           ciClientDescription = ISNULL(vecDescription,''),
           ciInvoiceName = ISNULL(vecC_InvoiceName,''),
           ciInvoiceDate = ISNULL(ciInvoiceDate,''),
           ciStatus = ISNULL(ciStatus,0),
)
```

d) Add the field to the Group By clause

```
GROUP BY
    cikey,
    ciInvoiceGroup,
    ciClient,
    vecKey,
    vecDescription,
    vecC_InvoiceName,
    ciInvoiceDate,
    ciInvoiceNumber,
```

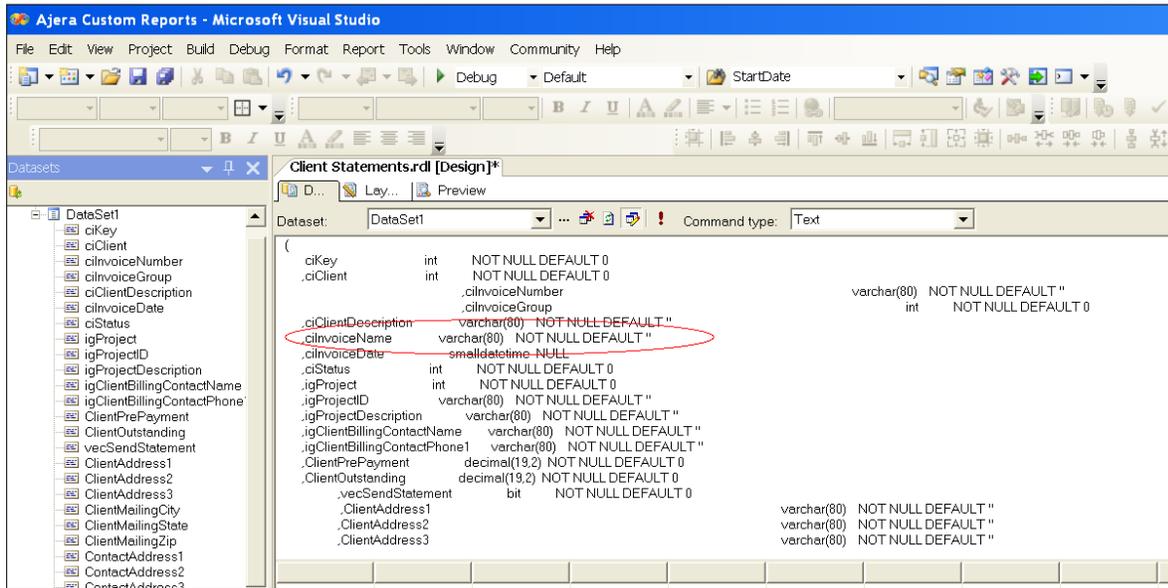
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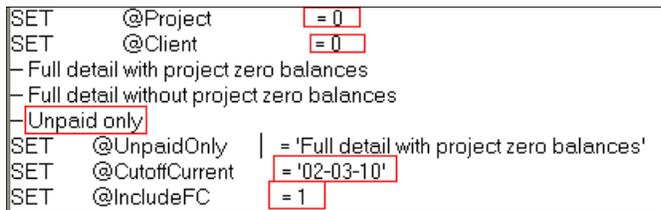
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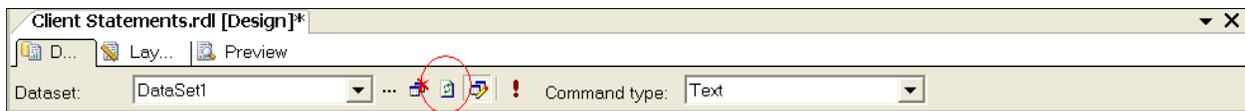
Step 5 - Copy and paste the new SQL text into the report or stored procedure.



Step 6 - Search the SQL text for default parameter responses (shown below)



Step 7 - Click the Refresh Fields button



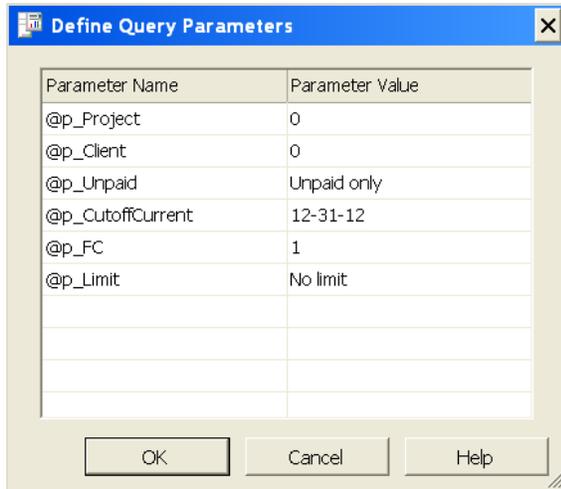
Step 8 - Enter the default parameters, then click Ok.

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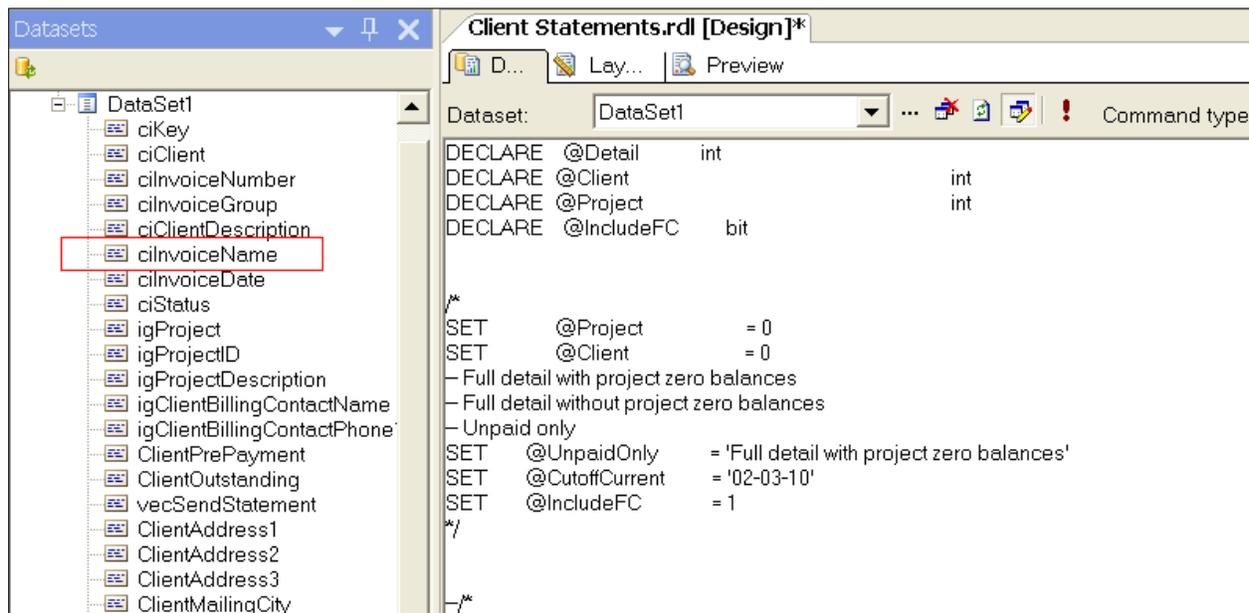
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Step 9 - Confirm the new field is present on the Dataset field listing.



Step 10 – add the field to the report canvas in the desired location.

Step 11 - Save the report in the Ajera Custom Reports Folder on your Ajera Server.